# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2016	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Qinfa Group Limited
Date Submitted	4 November 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>866</u> Descrip	otion :	N/.	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordination of the second secon	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	2,493,413,985	N/A	N/A	<u>N/A</u>
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
	INII	IN/A	IN/A	
Balance at close of the				
month	2,493,413,985	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Oranicu	Excicised	Calicelled	Lapsed		
Option Scheme						
adopted on						
12/06/2009						
Exercise Price:						
HK\$1.26	NT'1	NT'1	NT'1	100.000	NT'1	10 000 000
Ordinary shares	Nil	Nil	Nil	400,000	Nil	10,800,000
(Note 1)						
2. Share Option						
Scheme						
adopted on						
12/06/2009						
Exercise Price:						
HK\$1.50						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,893,369
(Note 1)	1411		1111			0,075,507
3. Share Option						
Scheme						
adopted on						
12/06/2009						
Exercise Price:						
HK\$0.485						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	128,500,000
(Note 1)	·`		·	·		/ 7
		т	otal A. (Ord	inary shares)	Nil	
		1		rence shares)	N/A	
			•	(Other class)	N/A N/A	
Fotol funde asissed 1	ing the second	from or and the second		(Other Class)	11/7	
Fotal funds raised due options (State currence		i from exercise of	L	N/A		
sphons (state current	-y)			11/17		

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value a close of preceding month	during t	he close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		· / )	 - -			
<u>2.</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(	/ / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(	/ / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ / )				
			Total B.	(Ordinary shares) (Preference shares)	N/A N/A	-
				(Other class)		
				· · · · · · · · · · · · · · · · · · ·		

Class and description outstanding nonth nonth of the month i. Perpetul Stordmand Convertible Securities Convertible Securities issuble (Wore I) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) Class of shares issuble (Nore I) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) Class of shares issuble (Nore I) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) Class of shares issuble (Nore I) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) ( / / _ ) Stock code (if listed) Class of shares issuble (Nore I) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) ( / / _ ) Stock code (if listed) Class of shares issuble (Nore I) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) ( / / _ ) Stock code (if listed) Class of shares issuble (Nore I) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) ( / / _ ) Stock code (if listed) Class of shares issuble (Nore I) Subscription price EGM approval due (if applicable) (dd/mm/yyyy) ( / / _ ) Total C. (Ordinary shares) Nil (Preference shares) Nil (N/A			Currency of amount		preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Securities       IIKS       <			outstanding		month	month	of the month		
HKS       HKS194,700,000       Nil       HKS194,700,000       Nil       118,000,000         Stock code (if listed)       Ordinary shares       Ordinary shares       Image: Conversion share       Image: Conversion share         Subscription price       Ordinary shares       Ordinary shares       Image: Conversion share         Ites (if applicable)       (id/public)       (id/public)       Image: Conversion share         Stock code (if listed)       Image: Conversion share       Image: Conversion share         Stock code (if listed)       Image: Conversion share       Image: Conversion share         Stock code (if listed)       Image: Conversion share       Image: Conversion share         Stock code (if listed)       Image: Conversion share       Image: Conversion share         Subscription price       Image: Conversion share       Image: Conversion share         Image: Stock code (if listed)       Image: Conversion share       Image: Conversion share         Image: Stock code (if listed)       Image: Conversion share       Image: Conversion share         Image: Stock code (if listed)       Image: Conversion share       Image: Conversion share         Image: Stock code (if listed)       Image: Conversion share       Image: Conversion share         Image: Stock code (if listed)       Image: Conversion share       Image: Conversion share									
Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       Ordinary shares         (adpect to adjustment)       EGM approval date         (if applicable)       (dl/min/yyyy)         (dl/min/yyyy)       (dl/l22012)         2.	Conventible Securities								
Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       Ordinary shares         (adpect to adjustment)       EGM approval date         (if applicable)       (dl/min/yyyy)         (dl/min/yyyy)       (dl/l22012)         2.			HK\$	HK\$	194.700.000	Nil	HK\$194.700.000	Nil	118.000.000
issuable <i>l'lone l</i> ) Subscription price Generation price: HKS1.65 per conversion share (adject to adjustment) EGM approval date (if applicable) (idd/mm/yyyy) (31/122012) 2.  Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l</i> ) Stock code (if listed) Class of shares issuable <i>l'lone l'lone </i>	Stock code (if listed)	N/A				`			
Subscription price       Conversion price: HKS1.65 per conversion share (subject to adjustment)         EGM approval date (if applicable) (dd/mm/yyyy)       (31/12/2012)         2.									
HK31.65       per conversion share (subject to adjustment)         EGM approval date (if applicable) (idd/mm/yyyy)       (31/12/2012)         2.					-				
EGM approval date (if applicable) (dd/mm/yyyy)       (31/12/2012)         2.	Subscription price	HKS	\$1.65						
FGM approval date (if applicable) (dd/mm/yyyy)       (31/12/2012)         2.									
(dd/mm/yyyy))       (31/12/2012)         2.		(0.00	<u></u>	)	-				
2.									
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.		(31/	(12/2012)		-				
Class of shares         issuable (Not 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	Ζ.								
Class of shares         issuable (Not 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.									
Class of shares         issuable (Not 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.									
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / / ) 3. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>Nil</u>					_				
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.									
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / _ )         3.					-				
(dd/mm/yyyy)       ( / / / _ )         3.					-				
3.	(if applicable)								
Stock code (if listed)			( / / )		-				
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	<u>3.</u>								
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.									
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.									
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. 									
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.									
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         4.	· · ·				-				
(if applicable)   (d/mm/yyyy)   4.     4.     4.     5tock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )   Total C. (Ordinary shares) Nil    (Preference shares)					-				
4.	(if applicable)								
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A			( / / )		-				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A	4.								
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A									
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A									
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A	Stock code (if listed)								
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)       Nil         (Preference shares)       N/A									
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A					-				
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A					-				
Total C. (Ordinary shares)     Nil       (Preference shares)     N/A	(if applicable)								
(Preference shares) N/A	(dd/mm/yyyy)		( / / )		-	Total C (Oct	nom aborra	NI:1	
									-
									-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
	_	
	_	
shares (Note 1)		
	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )	N/A			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue	No. of new shares of issuer issued during the monthNo. of new shares of issuer which may be pursuant theretopursuant theretoissued pursuant thereto as at close of the month
Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	-
9. Capital Issue and allotment ( / / date : (dd/mm/yyyy)	)
EGM approval date: ( / / (dd/mm/yyyy)	)
Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	-
10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / /	)
EGM approval date: ( / / (dd/mm/yyyy)	)
Total E. (Ordinary sh	ana) N'il
Total E. (Ordinary sh (Preference sh	
(Other of	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by: Fung Wai Shing

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*